

Instructions for Giving Gifts of Securities **(Stocks Or Bonds)**

Thank you for your interest in supporting Habitat for Humanity of Greater Los Angeles (Habitat LA) through a stock donation. Appreciated securities are perhaps the most cost-effective assets to use in making a gift. When you transfer ownership of long-term holdings to Habitat LA, you receive a charitable deduction for their full market value-- and you incur no capital gains tax (subject to IRS deduction limits).

Because electronic transfers are made without identifying the donor, please alert us in advance about the stock and number of shares you plan to give. You can do so by contacting **Marina Garcia** either at (310) 818-5230 or via e-mail at **Mgarcia@habitatla.org**.

According to IRS regulations, the date of your gift corresponds to the date it arrives in our possession (for transfers from brokerage account to brokerage account).

The Following Information is Necessary to Transfer Stock to Our Account:

- Please contact **Avi Cohen** or **David Jaramillo** at Bank of America for assistance with making the stock transfer.
- Please use our Stock Donation Form below to ensure all proper information is given to your brokerage firm.
- When your stock gift is received, we will mail you a tax receipt stating the name of the stock, the number of shares and the fair market value on the date it was received by Habitat for Humanity of Greater Los Angeles.

Habitat for Humanity of Greater Los Angeles' **Account Details**

Account Name	Habitat for Humanity of Greater Los Angeles
Tax ID Number	33-0416470
Account Number	022010210466
Broker DTC Number	20955
Bank of America Contacts	<p>Avi Cohen Managing Director, Private Client Advisor Phone: (310)785-6082 Email: Avi.Cohen@bofa.com</p> <p>David Jaramillo, CFA SVP Private Client Manager Phone: (310)785-6164 Email: david.jaramillo2@bofa.com</p>

Stock Donation Donor Template

Thank you for your interest in donating DTC eligible securities to Habitat for Humanity of Greater Los Angeles. If your securities are held in a brokerage account, please provide your brokerage firm with the following information and request that they share your contact information with us so we may properly acknowledge your gift for tax purposes:

Donor Name(s): _____

Donor Address: _____

Donor Telephone/E-mail: _____

Donor Securities Account Name/ Number: _____

You may use this form to help authorize your broker to deliver a gift to Habitat for Humanity of Greater Los Angeles.

Please deliver the following securities to Habitat for Humanity of Greater Los Angeles:

Name of Security	Number of Shares

Signature(s) of Account Holder(s):

Date:

Please deliver these securities via the Depository Trust Corporation (DTC)

A/N: Bank of America

DTC Participant #0955

DTC Agent #20955

Reference Customer Account Name: Habitat for Humanity of Greater Los Angeles

Reference Customer Account Number: 022010210466